

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF TENNESSEE

Case number (if known) Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

- | | | | |
|----|--|---|---|
| 1. | Debtor's name | Everlast Epoxy Systems, Inc. | |
| 2. | All other names debtor used in the last 8 years
Include any assumed names, trade names and <i>doing business as</i> names | FKA Everlast Epoxy of Tennessee
FKA Everlast Epoxy | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 20-5540096 | |
| 4. | Debtor's address | Principal place of business

803 South Garden Street, Ste 300
Columbia, TN 38401

Number, Street, City, State & ZIP Code

Maury

County | Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code |
| 5. | Debtor's website (URL) | https://www.everlastepoxy.com/ | |
| 6. | Type of debtor | <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
<input type="checkbox"/> Partnership (excluding LLP)
<input type="checkbox"/> Other. Specify: _____ | |

7. Describe debtor's business A. Check one:

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))

☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))

☐ Railroad (as defined in 11 U.S.C. § 101(44))

☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))

☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))

☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))

☒ None of the above

B. Check all that apply

☐ Tax-exempt entity (as described in 26 U.S.C. §501)

☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)

☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3255

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

☐ Chapter 7

☐ Chapter 9

☒ Chapter 11. Check all that apply:

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☒ A plan is being filed with this petition.

☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No.

☐ Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes.

11. Why is the case filed in this district? Check all that apply:
☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? (Check all that apply.)
☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
☐ It needs to be physically secured or protected from the weather.
☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
☐ Other _____
Where is the property? _____
Number, Street, City, State & ZIP Code
Is the property insured?
☐ No
☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
☒ 1-49 ☐ 1,000-5,000 ☐ 25,001-50,000
☐ 50-99 ☐ 5001-10,000 ☐ 50,001-100,000
☐ 100-199 ☐ 10,001-25,000 ☐ More than 100,000
☐ 200-999

15. Estimated Assets
☐ \$0 - \$50,000 ☐ \$1,000,001 - \$10 million ☐ \$500,000,001 - \$1 billion
☐ \$50,001 - \$100,000 ☐ \$10,000,001 - \$50 million ☐ \$1,000,000,001 - \$10 billion
☒ \$100,001 - \$500,000 ☐ \$50,000,001 - \$100 million ☐ \$10,000,000,001 - \$50 billion
☐ \$500,001 - \$1 million ☐ \$100,000,001 - \$500 million ☐ More than \$50 billion

16. Estimated liabilities
☐ \$0 - \$50,000 ☒ \$1,000,001 - \$10 million ☐ \$500,000,001 - \$1 billion
☐ \$50,001 - \$100,000 ☐ \$10,000,001 - \$50 million ☐ \$1,000,000,001 - \$10 billion
☐ \$100,001 - \$500,000 ☐ \$50,000,001 - \$100 million ☐ \$10,000,000,001 - \$50 billion
☐ \$500,001 - \$1 million ☐ \$100,000,001 - \$500 million ☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 20, 2024
MM / DD / YYYY

X /s/ David Joseph Linton
Signature of authorized representative of debtor

David Joseph Linton
Printed name

Title Chief Executive Officer

18. Signature of attorney **X** /s/ Robert J. Gonzales
Signature of attorney for debtor

Date June 20, 2024
MM / DD / YYYY

Robert J. Gonzales
Printed name

Emergelaw, PLC
Firm name

4235 Hillsboro Pike, Suite 300
Nashville, TN 37215
Number, Street, City, State & ZIP Code

Contact phone (615) 815-1535 Email address ecf@emerge.law

16705 TN
Bar number and State

Fill in this information to identify your case:

United States Bankruptcy Court for the:
MIDDLE DISTRICT OF TENNESSEE

Case number (if known) Chapter **11**

☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

Debtor	David J. and Brandi L. Linton	Relationship to you	Affiliate
District	Middle District of Tennessee	When 6/20/24	Case number, if known
Debtor	Everlast Epoxy Flooring Company	Relationship to you	Affiliate
District	Middle District of Tennessee	When 6/20/24	Case number, if known

Fill in this information to identify the case:

Debtor name Everlast Epoxy Systems, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 20, 2024

X /s/ David Joseph Linton

Signature of individual signing on behalf of debtor

David Joseph Linton

Printed name

Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Everlast Epoxy Systems, Inc.**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express P.O. Box 981535 El Paso, TX 79998-1535		Credit card				\$33,118.54
Arropol Chemicals 1815 South Hamilton St Dalton, GA 30721		Vendor				\$17,298.00
Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285		Credit card				\$10,688.96
Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285		Credit card				\$9,968.24
First-Citizens Bank & Trust Company 1516 16th Ave S. Nashville, TN 37212		Wells Fargo Bank (Operations) - 3305 SW Archer Rd. Gainesville, FL 32608 Wells Fargo Bank (Incoming Wires)3305 SW Archer Rd - Gainseville, FL 32608 AR Raw Materials/Inventory 20 desks, 6 tables, 30 chairs, fridge, 2 coffee makers, microwave Office cubicles / partitions 12 phones, 12 computers Tanks and mixers;Pallet Racking	Disputed	\$294,399.08	\$101,591.18	\$195,647.90

Debtor **Everlast Epoxy Systems, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
First-Citizens Bank & Trust Company 1516 16th Ave S. Nashville, TN 37212		Credit Card - UCC Lien	Disputed	\$58,690.76	\$0.00	\$58,690.76
First-Citizens Bank & Trust Company 1516 16th Ave S. Nashville, TN 37212		Guidance Equipment Draw	Disputed	\$27,305.35	\$0.00	\$27,305.35
First-Citizens Bank & Trust Company 1516 16th Ave S. Nashville, TN 37212		Equipment Loan - UCC Lien	Disputed	\$27,137.30	\$0.00	\$27,137.30
Ford Credit P.O. Box 650574 Dallas, TX 75265-0574		2022 Ford F150Vin: 1FTFW1E57NKE7 7166		\$52,142.46	\$37,500.00	\$14,642.46
GreatAmerican Financial Services Corp. 625 First Street, S.E., Suite 800 Cedar Rapids, IA 52401		Lease	Contingent Unliquidated Disputed			\$10,245.40
Lintech International 7705 NE Industrial Blvd Macon, GA 31216		Vendor				\$10,373.79
PayPal Working Capital Attn: Executive Escalation P.O. Box 45950 Omaha, NE 68145-0950		Working Capital	Contingent Unliquidated Disputed	\$118,787.25	\$0.00	\$118,787.25
Plumeria According Holdings / Kabbage 4780 Ashford Dunwoody Road STE 540 #411 D Atlanta, GA 30338		Money Loaned	Disputed			\$30,268.96
R&L Carriers 600 Gillam Rd Wilmington, OH 45177		Vendor				\$12,725.57

Debtor **Everlast Epoxy Systems, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Tennessee Department of Revenue TN F&E tax Andrew Jackson Building 500 Deaderick Street Nashville, TN 37242		Franchise Tax				\$17,918.06
Tribecto Ltd Jactin House, 24 Hood Street Manchester, Greater Manchester UK M4 6WX		Vendor				\$7,775.60
U.S. Small Business Administration P.O. Box 3918 Portland, OR 97208-3918		All assets	Disputed	\$1,039,799.51	\$0.00	\$1,039,799.51
Uline 12575 Uline Drive Pleasant Prairie, WI 53158		Vendor				\$7,453.37
UniCarriers Capital P.O. Box 6980 Wayne, PA 19087	customersupport@leasedirect.com	Forklift		\$22,545.00	\$12,000.00	\$10,545.00
XPO Logistics PO BOX 982020 North Richland Hills, TX 76182		Vendor				\$19,519.66

Fill in this information to identify the case:

Debtor name Everlast Epoxy Systems, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 155,871.28

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 155,871.28

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 1,643,944.47

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 18,365.58

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 203,005.22

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ 1,865,315.27

Fill in this information to identify the case:

Debtor name Everlast Epoxy Systems, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Wells Fargo Bank (Operations) - 3305 SW Archer Rd. Gainesville, FL 32608**

Checking

3352

\$160.00

3.2. **Wells Fargo Bank (Incoming Wires) 3305 SW Archer Rd - Gainseville, FL 32608**

Checking

3360

\$50.00

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$210.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. **Columbia Office Space Lease - Loch Company**

\$5,219.10

Debtor Everlast Epoxy Systems, Inc.
Name

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8.2. **Printer Lease - Great American Financial Services**

\$2,401.00

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$7,620.10

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11b. Over 90 days old: 1,651.88 - 825.94 = **\$825.94**
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$825.94

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Raw Materials/Inventory	06/11/2024	\$89,715.24		\$89,715.24

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$89,715.24

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

Debtor Everlast Epoxy Systems, Inc.
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- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture 20 desks, 6 tables, 30 chairs, fridge, 2 coffee makers, microwave	\$1,500.00		\$1,500.00
40.	Office fixtures Office cubicles / partitions	\$1,000.00		\$1,000.00
41.	Office equipment, including all computer equipment and communication systems equipment and software 12 phones, 12 computers	\$1,500.00		\$1,500.00
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$4,000.00
44.	Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2022 Ford F150 Vin: 1FTFW1E57NKE77166	\$37,500.00		\$37,500.00

Debtor Everlast Epoxy Systems, Inc.
Name

Case number (If known) _____

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
Tanks and mixers;
Pallet Racking

\$4,000.00

\$4,000.00

Forklift

\$12,000.00

\$12,000.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$53,500.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

55.1. **803 S Garden St**
#300, Columbia, TN
38401

Lease

\$0.00

\$0.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 10: Intangibles and intellectual property

Debtor Everlast Epoxy Systems, Inc.
Name

Case number (If known) _____

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets <u>Epoxy Floor formulas</u>	<u>Unknown</u>		<u>Unknown</u>
61.	Internet domain names and websites <u>https://www.everlastepoxy.com</u>	<u>\$100.00</u>		<u>Unknown</u>
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property			
65.	Goodwill			
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			<div>\$0.00</div>
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor Everlast Epoxy Systems, Inc.
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$210.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$7,620.10</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$825.94</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$89,715.24</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$4,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$53,500.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<div><u>\$0.00</u></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<div><u>\$155,871.28</u></div>	+ 91b. <div><u>\$0.00</u></div>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<div><u>\$155,871.28</u></div>

Fill in this information to identify the case:Debtor name **Everlast Epoxy Systems, Inc.**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	First-Citizens Bank & Trust Company Creditor's Name 1516 16th Ave S. Nashville, TN 37212 Creditor's mailing address Creditor's email address, if known Date debt was incurred 03/20/2024 Last 4 digits of account number 0680 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 	Describe debtor's property that is subject to a lien Credit Card - UCC Lien Describe the lien Voluntary Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$58,690.76 \$0.00

2.2	First-Citizens Bank & Trust Company Creditor's Name 1516 16th Ave S. Nashville, TN 37212 Creditor's mailing address Creditor's email address, if known Date debt was incurred 03/14/2023 Last 4 digits of account number 2337 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 	Describe debtor's property that is subject to a lien Equipment Loan - UCC Lien Describe the lien Voluntary Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent	\$27,137.30 \$0.00
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Debtor **Everlast Epoxy Systems, Inc.**

Name

Case number (if known)

including this creditor and its relative priority.

☐ Unliquidated
☒ Disputed

2.3

First-Citizens Bank & Trust Company

Creditor's Name

**1516 16th Ave S.
Nashville, TN 37212**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred
11/10/2023**

**Last 4 digits of account number
9640**

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

**Describe debtor's property that is subject to a lien
Guidance Equipment Draw**

\$3,137.76

\$0.00

Describe the lien

Voluntary Lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☒ Disputed

2.4

First-Citizens Bank & Trust Company

Creditor's Name

**1516 16th Ave S.
Nashville, TN 37212**

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred
12/05/2023**

**Last 4 digits of account number
3681**

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

**Describe debtor's property that is subject to a lien
Guidance Equipment Draw**

\$27,305.35

\$0.00

Describe the lien

Voluntary Lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☒ Disputed

2.5

First-Citizens Bank & Trust Company

Creditor's Name

**1516 16th Ave S.
Nashville, TN 37212**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**Describe debtor's property that is subject to a lien
Line of Credit**

\$294,399.08

\$101,591.18

Describe the lien

Voluntary Lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No

Debtor **Everlast Epoxy Systems, Inc.**
Name

Case number (if known)

02/01/2023

Last 4 digits of account number
0441

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☒ Disputed

2.6 Ford Credit

Creditor's Name

**P.O. Box 650574
Dallas, TX 75265-0574**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
01/23/2024

Last 4 digits of account number
3129

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2022 Ford F150Vin: 1FTFW1E57NKE77166

\$52,142.46

\$37,500.00

Describe the lien

Voluntary Lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.7 PayPal Working Capital

Creditor's Name

**Attn: Executive Escalation
P.O. Box 45950
Omaha, NE 68145-0950**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
06/28/2023

Last 4 digits of account number
0096

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Working Capital

\$118,787.25

\$0.00

Describe the lien

Voluntary Lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☒ Contingent
☒ Unliquidated
☒ Disputed

2.8 U.S. Small Business Administration

Creditor's Name

**P.O. Box 3918
Portland, OR 97208-3918**

Creditor's mailing address

Describe debtor's property that is subject to a lien

All assets

\$1,039,799.51

\$0.00

Describe the lien

Voluntary Lien

Is the creditor an insider or related party?

Debtor **Everlast Epoxy Systems, Inc.**
Name

Case number (if known)

Creditor's email address, if known

Date debt was incurred
10/30/2021

Last 4 digits of account number
7807

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☒ Disputed

2.9 UniCarriers Capital

Creditor's Name

**P.O. Box 6980
Wayne, PA 19087**

Creditor's mailing address

customersupport@leasedirect.com

Creditor's email address, if known

Date debt was incurred
6/16/2020

Last 4 digits of account number
4935

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
Forklift

\$22,545.00

\$12,000.00

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,643,944.47

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Adams and Reese, LLP
Attn: Coleman J. Braun
1600 West End Ave, Ste 1400
Nashville, TN 37203**

Line **2.5**

**First-Citizens Bank & Trust Company
P.O. Box 26592
Raleigh, NC 27611-6592**

Line **2.5**

4UCC

**U.S. Small Business Administration
2 North Street, Suite 320
Birmingham, AL 35203**

Line **2.8**

7807

Fill in this information to identify the case:Debtor name **Everlast Epoxy Systems, Inc.**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Harvard Business Services, Inc. 16192 Coastal Highway Lewes, DE 19958 Date or dates debt was incurred Last 4 digits of account number 1556 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Franchise Tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$447.52 \$447.52
2.2	Priority creditor's name and mailing address Tennessee Department of Revenue TN F&E tax Andrew Jackson Building 500 Deaderick Street Nashville, TN 37242 Date or dates debt was incurred 12/2023 Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Franchise Tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,918.06 \$17,918.06

Part 2: List All Creditors with NONPRIORITY Unsecured Claims**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address 1105 Media, Inc. 6300 Canoga Avenue Suite 1150 Woodland Hills, CA 91367 Date(s) debt was incurred _____ Last 4 digits of account number 9892	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,650.00

Debtor **Everlast Epoxy Systems, Inc.**
Name

Case number (if known)

3.2	Nonpriority creditor's name and mailing address American Express P.O. Box 981535 El Paso, TX 79998-1535 Date(s) debt was incurred _ Last 4 digits of account number 6007	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$33,118.54
3.3	Nonpriority creditor's name and mailing address Arropol Chemicals 1815 South Hamilton St Dalton, GA 30721 Date(s) debt was incurred _ Last 4 digits of account number 1053	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,298.00
3.4	Nonpriority creditor's name and mailing address Athens Paper 1898 Elm Tree Drive Nashville, TN 37210 Date(s) debt was incurred _ Last 4 digits of account number 8902	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$982.86
3.5	Nonpriority creditor's name and mailing address Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285 Date(s) debt was incurred _ Last 4 digits of account number 5258	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,688.96
3.6	Nonpriority creditor's name and mailing address Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285 Date(s) debt was incurred _ Last 4 digits of account number 0530	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,968.24
3.7	Nonpriority creditor's name and mailing address Charles Linton 2157 Claude Fox Road Cornersville, TN 37047 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Money Loaned Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,188.23
3.8	Nonpriority creditor's name and mailing address Construct Connect PO Box 207121 Dallas, TX 75320 Date(s) debt was incurred _ Last 4 digits of account number 7357	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,950.00
3.9	Nonpriority creditor's name and mailing address Cowley Container Corporation PO Box 231 Mount Pleasant, TN 38474 Date(s) debt was incurred _ Last 4 digits of account number 2796	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$265.00

Name

3.10	Nonpriority creditor's name and mailing address Culligan Water 2004 Pitway Drive Nashville, TN 37207 Date(s) debt was incurred ____ Last 4 digits of account number <u>2553</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$199.66</u>
3.11	Nonpriority creditor's name and mailing address DexImaging PO Box 17299 Clearwater, FL 33762 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,903.37</u>
3.12	Nonpriority creditor's name and mailing address Dream Mountain Services LLC 1717 Blacksmith Ct Ste B Logan, UT 84321 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$348.65</u>
3.13	Nonpriority creditor's name and mailing address eShipping, LLC PO Box 775332 Chicago, IL 60677 Date(s) debt was incurred ____ Last 4 digits of account number <u>0817</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,264.87</u>
3.14	Nonpriority creditor's name and mailing address GreatAmerican Financial Services Corp. 625 First Street, S.E., Suite 800 Cedar Rapids, IA 52401 Date(s) debt was incurred <u>06/2023</u> Last 4 digits of account number <u>6000</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,245.40</u>
3.15	Nonpriority creditor's name and mailing address Jan-Pro Customer 209 Gothic Ct Ste 107 Franklin, TN 37067 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$304.00</u>
3.16	Nonpriority creditor's name and mailing address Lintech International 7705 NE Industrial Blvd Macon, GA 31216 Date(s) debt was incurred ____ Last 4 digits of account number <u>6091</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,373.79</u>

3.17	Nonpriority creditor's name and mailing address Pitney Bowes, U.S. Mailing Solutions 1313 N Atlantic, Suite 3000 Spokane, WA 99201 Date(s) debt was incurred _____ Last 4 digits of account number <u>5798</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$2,875.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	Nonpriority creditor's name and mailing address Plumeria According Holdings / Kabbage 4780 Ashford Dunwoody Road STE 540 #411 D Atlanta, GA 30338 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$30,268.96</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Money Loaned</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	Nonpriority creditor's name and mailing address R&L Carriers 600 Gillam Rd Wilmington, OH 45177 Date(s) debt was incurred _____ Last 4 digits of account number <u>08MS</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$12,725.57</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address Tribecto Ltd Jactin House, 24 Hood Street Manchester, Greater Manchester UK M4 6WX Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$7,775.60</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21	Nonpriority creditor's name and mailing address Uline 12575 Uline Drive Pleasant Prairie, WI 53158 Date(s) debt was incurred _____ Last 4 digits of account number <u>0547</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$7,453.37</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address UPS P.O.BOX 809488 Chicago, IL 60680 Date(s) debt was incurred _____ Last 4 digits of account number <u>6460</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$4,048.30</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address Visual Visitor 11175 Cicero Dr Suite 145 Alpharetta, GA 30022 Date(s) debt was incurred _____ Last 4 digits of account number <u>8315</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$4,490.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Everlast Epoxy Systems, Inc.
Name

Case number (if known) _____

3.24	Nonpriority creditor's name and mailing address White Oak Logistics, Inc 2205 Hwy 20 West Decatur, AL 35601 Date(s) debt was incurred _____ Last 4 digits of account number <u>9622</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$775.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.25	Nonpriority creditor's name and mailing address William L Rutherford Limited 3350 AIRWAY DRIVE MISSISSAUGA, ONTARIO CANADA L4V 1T3 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$324.19 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.26	Nonpriority creditor's name and mailing address XPO Logistics PO BOX 982020 North Richland Hills, TX 76182 Date(s) debt was incurred _____ Last 4 digits of account number <u>1295</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$19,519.66 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the
related creditor (if any) listed?

Last 4 digits of
account number, if
any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 18,365.58
5b. +	\$ 203,005.22
5c.	\$ 221,370.80

Fill in this information to identify the case:Debtor name **Everlast Epoxy Systems, Inc.**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **North End Portion of Maintenance Building
795 Santa Fe Pike,
Columbia TN 38401**State the term remaining **35 months**

List the contract number of any government contract _____

**Columbia Industrial Properties, LLC
401 Rutherford Lane
Columbia, TN 38401**2.2. State what the contract or lease is for and the nature of the debtor's interest **West End Portion of Maching Building - 795
Santa Fe Pike
Columbia, TN 38401**State the term remaining **Month to Month**

List the contract number of any government contract _____

**Columbia Industrial Properties, LLC
401 Rutherford Lane
Columbia, TN 38401**2.3. State what the contract or lease is for and the nature of the debtor's interest **Equipment Service contract - Office Printer**State the term remaining **51 Months**

List the contract number of any government contract _____

**Dex Imaging
50 Rachel Drive
Nashville, TN 37214**2.4. State what the contract or lease is for and the nature of the debtor's interest **Office Printer lease**

State the term remaining _____

List the contract number of any government contract **020-1874336-000****Great America Financial Services Corp.
P.O. Box 609
Cedar Rapids, IA 52406-0609**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interestOffice space lease - Columbia, TN, Suite 200-300

State the term remaining8 years, 6 months

List the contract number of any government contractLoch Company
P.O. Box 92
Arrington, TN 37014

2.6. State what the contract or lease is for and the nature of the debtor's interestPotage Machine and Software Maintenance

State the term remaining12 Months

List the contract number of any government contractn/aPitney Bowes, Inc.
4901 Belfort Road, Ste 120
Jacksonville, FL 32256

Fill in this information to identify the case:Debtor name Everlast Epoxy Systems, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

	Name	Mailing Address	Name	Check all schedules that apply:
2.7	Brandi L. Linton	125 Stream Valley Blvd. Franklin, TN 37064	U.S. Small Business Administration	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.8	Brandi L. Linton	125 Stream Valley Blvd. Franklin, TN 37064	First-Citizens Bank & Trust Company	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.9	David & Brandi Linton	125 Stream Valley Blvd. Franklin, TN 37064	Ford Credit	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.10	David J. Linton	125 Stream Valley Blvd. Franklin, TN 37064	UniCarriers Capital	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.11	David J. Linton	125 Stream Valley Blvd. Franklin, TN 37064	First-Citizens Bank & Trust Company	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.12	David J. Linton	125 Stream Valley Blvd. Franklin, TN 37064	GreatAmerican Financial Services Corp.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.14</u> <input type="checkbox"/> G _____

Debtor Everlast Epoxy Systems, Inc.

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.13	David Joseph Linton	125 Stream Valley Blvd. Franklin, TN 37064	U.S. Small Business Administration	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:Debtor name Everlast Epoxy Systems, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**
From **01/01/2024** to **Filing Date****Sources of revenue**
Check all that apply☒ Operating a business☐ Other _____**Gross revenue**
(before deductions and exclusions)**\$855,622.00****For prior year:**
From **01/01/2023** to **12/31/2023**☒ Operating a business☐ Other _____**\$1,915,866.00****For year before that:**
From **01/01/2022** to **12/31/2022**☒ Operating a business☐ Other _____**\$2,161,962.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. First Citizens Bank 1516 16th Ave S. Nashville, TN 37212	4/12/24; 5/16/24; 5/16/24	\$2,101.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. American Express PO Box 981355 El Paso, TX 79998	05/28/2024; 05/20/2024; 05/20/2024; 05/16/2024; 05/15/2024; 5/01/2024;04/ 29/2024; 04/29/2024; 04/24/2024; 04/23/2024; 04/22/2024; 04/17/2024; 04/11/2024; 04/10/2024; 04/04/2024; 03/29/2024	\$37,119.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. David Joseph Linton 125 Stream Valley Blvd. Franklin, TN 37064 Chief Executive Officer	06/2023 - 06/2024	\$258,194.24	Wages and Shareholder Distrubtions
4.2. Charles Linton 2157 Claude Fox Rd. Cornersville, TN 37047 Son	11/9/23 11/16/23	\$12,660.00	Loan Repayment

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

Debtor **Everlast Epoxy Systems, Inc.**

Case number (if known) _____

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	GreatAmerica Financial Services Corporation vs. Everlast Epoxy Systems, Inc, Brandi Linton and David Linton LACV105028	Contract	Iowa District Court 51 3rd Ave Bridge Cedar Rapids, IA 52401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Emergelaw, PLC 4235 Hillsboro Road, Ste 300 Nashville, TN 37215		06/12/2024 and 06/18/2024	\$53,506.00
	Email or website address www.emergelaw.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	1000 N. West St. Ste 1200 Wilmington, DE 19801	03/06/2020 to 08/05/2021
14.2.	1616 Westgate Circle Brentwood, TN 37027	07/31/2021 to 11/01/2023
14.3.	637 State Road 47 Lake City, FL 32025	11/1/2013 to 8/30/2021

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	First Citizens Bank 1516 16th Ave S. Nashville, TN 37212	XXXX-3132	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	05/30/2024	\$0.00
18.2.	First Citizens Bank 1516 16th Ave S. Nashville, TN 37212	XXXX-3140	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	03/06/2024	\$0.00
18.3.	F&M Bank 320 Main St. Ste 100 Franklin, TN 37064	XXXX-9088	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	12/13/2023	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title
Case number

Court or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

EIN: 85-0981778

From-To 05/07/2020 to current

25.1. Everlast Epoxy Flooring
Company
803 South Garden Street, Ste
300
Columbia, TN 38401

Flooring Contractors / Paint &
Coating Manufacturing

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26a.1.	Kraft CPAs, LLC Lana C. Russell, CPA 610 N. Garden St. Ste 200 Columbia, TN 38401	8/1/2022 to current
26a.2.	Mary Huber 111 N. Cherry St. Mount Pleasant, TN 38474	01/17/2022 - 03/23/2024

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	Kraft CPAs, LLC Lana C. Russell, CPA 610 N. Garden St. Ste 200 Columbia, TN 38401	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address	
26d.1.	First Citizens Bank First Citizens Bank, 1516 16th Ave S. Nashville, TN 37212
26d.2.	Freedom LLC, 2929 Kraft Drive 37204

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☐ No
☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	David J. Linton	06/12/2020	\$89,715.24
	Name and address of the person who has possession of inventory records David J. Linton 125 Stream Valley Blvd. Franklin, TN 37064		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor Everlast Epoxy Systems, Inc.

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
David Joseph Linton	125 Stream Valley Blvd. Franklin, TN 37064	Owner/Manager	50

Name	Address	Position and nature of any interest	% of interest, if any
Brandi L. Linton	125 Stream Valley Blvd. Franklin, TN 37064	Owner/Manager	50

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	David Joseph Linton 125 Stream Valley Blvd. Franklin, TN 37064	258,194.24	06/20/23 - 06/19/2024	Wages and Shareholder distributions
	Relationship to debtor Chief Executive Officer			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 20, 2024

/s/ David Joseph Linton
Signature of individual signing on behalf of the debtor

David Joseph Linton
Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No
☐ Yes

**United States Bankruptcy Court
Middle District of Tennessee**

In re Everlast Epoxy Systems, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Brandi L. Linton 125 Stream Valley Blvd. Franklin, TN 37064			50% common stock
David J. Linton 125 Stream Valley Blvd. Franklin, TN 37064			50% common stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Executive Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 20, 2024

Signature /s/ David Joseph Linton
David Joseph Linton

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Middle District of Tennessee**

In re **Everlast Epoxy Systems, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **June 20, 2024**

/s/ David Joseph Linton

David Joseph Linton/Chief Executive Officer

Signer/Title

1105 Media, Inc.
6300 Canoga Avenue Suite 1150
Woodland Hills, CA 91367

Adams and Reese, LLP
Attn: Coleman J. Braun
1600 West End Ave, Ste 1400
Nashville, TN 37203

American Express
P.O. Box 981535
El Paso, TX 79998-1535

Arropol Chemicals
1815 South Hamilton St
Dalton, GA 30721

Athens Paper
1898 Elm Tree Drive
Nashville, TN 37210

Brandi L. Linton
125 Stream Valley Blvd.
Franklin, TN 37064

Capital One
P.O. Box 30285
Salt Lake City, UT 84130-0285

Charles Linton
2157 Claude Fox Road
Cornersville, TN 37047

Columbia Industrial Properties, LLC
401 Rutherford Lane
Columbia, TN 38401

Construct Connect
PO Box 207121
Dallas, TX 75320

Cowley Container Corporation
PO Box 231
Mount Pleasant, TN 38474

Culligan Water
2004 Pitway Drive
Nashville, TN 37207

David J. Linton
125 Stream Valley Blvd.
Franklin, TN 37064

David Joseph Linton
125 Stream Valley Blvd.
Franklin, TN 37064

Dex Imaging
50 Rachel Drive
Nashville, TN 37214

Dex Imaging, LLC
50 Rachel Drive
Nashville, TN 37214

DexImaging
PO Box 17299
Clearwater, FL 33762

Dream Mountain Services LLC
1717 Blacksmith Ct Ste B
Logan, UT 84321

eShipping, LLC
PO Box 775332
Chicago, IL 60677

First-Citizens Bank & Trust Company
1516 16th Ave S.
Nashville, TN 37212

First-Citizens Bank & Trust Company
P.O. Box 26592
Raleigh, NC 27611-6592

Great America Financial Services Corp.
P.O. Box 609
Cedar Rapids, IA 52406-0609

GreatAmerican Financial Services Corp.
625 First Street, S.E., Suite 800
Cedar Rapids, IA 52401

Harvard Business Services, Inc.
16192 Coastal Highway
Lewes, DE 19958

Jan-Pro Customer
209 Gothic Ct Ste 107
Franklin, TN 37067

Lintech International
7705 NE Industrial Blvd
Macon, GA 31216

Loch Company
P.O. Box 92
Arrington, TN 37014

PayPal Working Capital
Attn: Executive Escalation
P.O. Box 45950
Omaha, NE 68145-0950

Pitney Bowes, Inc.
4901 Belfort Road, Ste 120
Jacksonville, FL 32256

Pitney Bowes, U.S. Mailing Solutions
1313 N Atlantic, Suite 3000
Spokane, WA 99201

Plumeria According Holdings / Kabbage
4780 Ashford Dunwoody Road STE 540 #411
Atlanta, GA 30338

R&L Carriers
600 Gillam Rd
Wilmington, OH 45177

Tennessee Department of Revenue
TN F&E taxAndrew Jackson Building
500 Deaderick Street
Nashville, TN 37242

Tribecto Ltd
Jactin House, 24 Hood Street
Manchester, Greater Manchester
UK M4 6WX

U.S. Small Business Administration
P.O. Box 3918
Portland, OR 97208-3918

U.S. Small Business Administration
2 North Street, Suite 320
Birmingham, AL 35203

Uline
12575 Uline Drive
Pleasant Prairie, WI 53158

UniCarriers Capital
P.O. Box 6980
Wayne, PA 19087

UPS
P.O.BOX 809488
Chicago, IL 60680

Visual Visitor
11175 Cicero Dr Suite 145
Alpharetta, GA 30022

White Oak Logistics, Inc
2205 Hwy 20 West
Decatur, AL 35601

William L Rutherford Limited
3350 AIRWAY DRIVE MISSISSAUGA, ONTARIO
CANADA L4V 1T3

XPO Logistics
PO BOX 982020
North Richland Hills, TX 76182

**United States Bankruptcy Court
Middle District of Tennessee**

In re **Everlast Epoxy Systems, Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Everlast Epoxy Systems, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

June 20, 2024

Date

/s/ Robert J. Gonzales

Robert J. Gonzales

Signature of Attorney or Litigant

Counsel for **Everlast Epoxy Systems, Inc.**

Emergelaw, PLC

4235 Hillsboro Pike, Suite 300

Nashville, TN 37215

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